



## MAY and JUNE 2017

### ONE-ON-ONES:

Am I saving enough? What investments are right for me?

Meet with a representative one-on-one and get answers to your retirement savings plan questions.

|   |  |                    |  |  |
|---|--|--------------------|--|--|
| <b>Meet with a representative from TIAA and/or Vanguard</b> | Click on the register online link for more details | 30-60 minute appts | Cambridge and Longwood Campuses: various locations | TIAA = <a href="#">Register online</a><br>Vanguard = <a href="#">Register online</a> |
|---|--|--------------------|--|--|

### WEBINARS:

Attend a webinar at your work or home computer – or gather in a room with some colleagues. Below are just a few of the topics offered by our retirement plan vendors during the months of MAY AND JUNE.

| SERVICE   | DATE   | TIME                                       | LOCATION | Program Overview<br>REGISTRATION |
|---|--|--|----------|----------------------------------|
| <b>Fidelity</b><br>Medicare: Your Questions Answered                      | June 1 <sup>st</sup> and 2 <sup>nd</sup>   | 1:00PM EST                                 | online   | <a href="#">Register online</a>  |
| <b>TIAA</b><br>Tomorrow in Focus: Saving for your ideal retirement        | May 17 <sup>th</sup>   | 3:00 – 4:00PM                              | online   | <a href="#">Register online</a>  |
| <b>SPECIAL TOPIC:</b> How smart investors ride out market volatility      | May 23 <sup>rd</sup>   | 12:00-1:00PM                               | online   | <a href="#">Register online</a>  |
| <b>Paying Yourself:</b> Income options in retirement                      | June 13 <sup>th</sup>  | 12:00-1:00PM                               | online   | <a href="#">Register online</a>  |
| <b>The Starting Line:</b> Why and How retirement saving should begin NOW! | June 15 <sup>th</sup>  | 3:00 – 4:00PM                              | online   | <a href="#">Register online</a>  |
| <b>Vanguard</b><br>Timeline to Retirement                                 | May 17 <sup>th</sup><br>May 18 <sup>th</sup><br><br>June 21 <sup>st</sup><br>June 22 <sup>nd</sup> | 3:00PM<br>2:00PM<br><br>2:00PM<br>3:00PM   | online   | <a href="#">Register online</a>  |
| <b>Getting on track</b>   | May 17 <sup>th</sup><br>May 18 <sup>th</sup><br><br>June 21 <sup>st</sup><br>June 22 <sup>nd</sup> | 7:00PM<br>12:00PM<br><br>12:00PM<br>7:00PM | online   | <a href="#">Register online</a>  |

## More educational opportunities

A short video\* (\*under 2 minutes) from Fidelity:  
“3Things to know about an emergency fund”

<https://communications.fidelity.com/wi/vp/?pid=AbH6jh4YFuBk9vvt25kWXqnJGfVo3OsH>

And from our friends at Harvard’s Credit Union...**Paying the Tuition Bill:**  
May 17<sup>th</sup> 1-2pm (Cambridge) and May 18<sup>th</sup> 12-1pm (Longwood)

Visit <https://www.eventbrite.com/e/paying-the-tuition-bill-tickets-30967144563> for more detail.

Want to create a **my Social Security Online** account?- Have a valid email address – Have a Social Security number – Have a U.S. mailing address – Be at least 18 years of age. Visit this link to begin!  
<https://secure.ssa.gov/RIL/SiView.do>

And visit here for more financial education information:  
<http://hr.harvard.edu/retirement-education-planning-resources>