ONE on ONE phone appointments

ONE-ON-ONES:

- Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.
- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = Register online

ONLINE

Attend a webinar at your work or home computer. Below are the topics offered by our retirement plan vendor, TIAA, during the month of MARCH 2021.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Strategies for Staying on Track</td>
<td>March 16th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Retiring in the New Normal</td>
<td>March 17th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Understanding Medicare</td>
<td>March 18th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Home-buying 101: A financial primer for first-time home buyers</td>
<td>March 18th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
</tbody>
</table>

From our friends at Harvard University Employees Credit Union – during this difficult time: https://huecu.org/covid-19-help/financial-support/

COMING in April: RetireWise and Understanding Social Security

From budgeting and building an emergency fund to determining your investment options and creating a will, there's something for everyone to learn. Each RetireWise session has different topics that build on each other.

**RetireWise Workshop details**

**Session 1:** Friday, April 2, 2021  **Time:** 9:30 am - 11:00 am EST  
**Session 2:** Friday, April 2, 2021  **Time:** 11:30 am - 1:00 pm EST
**Session 3:** Friday, April 9, 2021  **Time:** 9:30 am - 11:00 am EST  
**Session 4:** Friday, April 9, 2021  **Time:** 11:30 am - 1:00 pm EST

[RESERVE YOUR SPOT BY CLICKING HERE](#)  If asked for company name, enter Harvard

**Understanding Social Security Workshop details**

**Date:** Friday, April 16, 2021  
**Time:** 9:30 am - 10:30 am EST  
[RESERVE YOUR SPOT BY CLICKING HERE](#)