ONE on ONE phone appointments

ONE-ON-ONES:
Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = Register online

ONLINE

Attend a webinar at your work or home computer. Below are the topics offered by our retirement plan vendor, TIAA, during the month of MAY 2021.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Halfway There: A retirement checkpoint</td>
<td>May 11th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Paycheck for Life</td>
<td>May 11th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Responsible Investing: Portfolios with purpose</td>
<td>May 12th</td>
<td>12:00 – 1:00PM</td>
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<tr>
<td>Money at Work 2: Sharpening investment skills</td>
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</tbody>
</table>

From our friends at Harvard University Employees Credit Union – during this difficult time: https://huecu.org/covid-19-help/financial-support/

HARVie awaits you…with TOOLS to help you save and plan for your future!

TDA Roth Option

DID YOU KNOW….that you can contribute to the employee-funded Tax-Deferred Account (TDA) on an after-tax basis? It is called the TDA Roth Option.

Find out if this option is right for you by watching this 16-minute tutorial on Roth TDA. Click on that link- or you can also find it here on HARVie: https://hr.harvard.edu/employee-funded-retirement-programs

Introducing myFiTage™!

The new myFiTage™ tool will help you make smart decisions now to improve your long-term financial health. Learn how today.

To access myFiTage™, log onto My Harvard Total Rewards. Navigate to the bottom of the Welcome page, then click the learn more button in the myFiTage™ tile to launch the tool.