

# FINANCIAL EDUCATION CALENDAR

MAY and JUNE 2021

## ONE on ONE phone appointments

### ONE-ON-ONES:

Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = [Register online](#)

## ONLINE

Attend a webinar at your work or home computer. Below are the topics offered by our retirement plan vendor, **TIAA**, during the month of **MAY 2021**.

| SERVICE   | DATE     | TIME           | LOCATION | REGISTRATION  |
|---|----------|----------------|----------|---|
| <b>Halfway There: A retirement checkpoint</b>         | May 11th | 12:00 – 1:00PM | Online   | Register at <a href="https://TIAA.org/webinars">TIAA.org/webinars</a> |
| <b>Paycheck for Life</b>                              | May 11th | 3:00 – 4:00PM  | Online   | Register at <a href="https://TIAA.org/webinars">TIAA.org/webinars</a> |
| <b>Responsible Investing: Portfolios with purpose</b> | May 12th | 12:00 – 1:00PM | Online   | Register at <a href="https://TIAA.org/webinars">TIAA.org/webinars</a> |
| <b>Money at Work 2: Sharpening investment skills</b>  | May 12th | 3:00 – 4:00PM  | Online   | Register at <a href="https://TIAA.org/webinars">TIAA.org/webinars</a> |

From our friends at **Harvard University Employees Credit Union** – during this difficult time:  
<https://huecu.org/covid-19-help/financial-support/>

## HARVie awaits you...with TOOLS to help you save and plan for your future!

### TDA Roth Option

DID YOU KNOW...that you can contribute to the employee-funded Tax-Deferred Account (TDA) on an after-tax basis? It is called the **TDA Roth Option**.

Find out if this option is right for you by watching [this 16-minute tutorial on Roth TDA](#). Click on that link- or you can also find it here on HARVie: <https://hr.harvard.edu/employee-funded-retirement-programs>

### Introducing myFiTage™!

The new myFiTage™ tool will help you make smart decisions now to improve your long-term financial health. Learn how today.

To access myFiTage™, log onto [My Harvard Total Rewards](#). Navigate to the bottom of the Welcome page, then click the learn more button in the myFiTage™ tile to launch the tool.



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Human Resources