### IN PERSON

**ONE-ON-ONES:** Am I saving enough? What investments are right for me? Meet with a representative one-on-one and get answers to your retirement savings plan questions.

- Meet with a representative from TIAA and/or Vanguard
- 30-60 minute appointments
- Cambridge and Longwood campuses (various locations)

TIAA = [Register online](#)

Vanguard = [Register online](#)

### ONLINE

Attend a webinar at your work or home computer – or gather in a room with some colleagues. Below are just a few of the topics offered by our retirement plan vendors during the months of **MARCH and APRIL 2019**.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>TIAA</td>
<td>SPECIAL TOPIC: Social Security Basics</td>
<td>March 12th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
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<tr>
<td></td>
<td>Gaining Insight: Navigating debt consolidation and understanding the mortgage process</td>
<td>March 12th</td>
<td>3:00 - 4:00PM</td>
<td>Online</td>
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<tr>
<td></td>
<td>Special Topic: Responsible Investing</td>
<td>March 13th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
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<tr>
<td></td>
<td>Postcards from the Future: A woman’s guide to saving and investing</td>
<td>March 14th</td>
<td>3:00 - 4:00PM</td>
<td>Online</td>
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<tr>
<td>Fidelity</td>
<td>For those with a Fidelity account – you can log on to Netbenefits for a complete schedule of their Live Web Workshop. Topics range from “ditching debt” to “when to claim Social Security,” in addition to accessing planning tools and educational resources.</td>
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### ON-CAMPUS FINANCIAL WELLNESS WORKSHOPS

All workshops held at 114 Mt. Auburn St. Room 406 Cambridge

- **TUESDAY, MARCH 12th 12:00-12:45pm:** Savings Accounts & Strategies – with Harvard’s Credit Union (register by clicking [here](#) and signing in to your Harvard Training Portal account)
- **MONDAY, MARCH 18th 12:00-1:00PM** Create YOUR plan – with Vanguard (register by clicking [here](#) and signing in to your Harvard Training Portal account)
- **TUESDAY, APRIL 2nd 12:00-1:00PM** Saving in your Harvard Retirement Plan – with TIAA (register by clicking [here](#) and signing in to your Harvard Training Portal account)

### APRIL 1-10 TAKE THE FINANCIAL IQ CHALLENGE

**WHAT is it?** A series of short, 5-question online quizzes

**WHEN is it:** First quiz will open up on **April 1st** with a new quiz added daily through April 10

**WHY participate:** Improve your financial literacy plus each time you complete a quiz you will be entered for a chance to win an Apple Watch!

**HOW to play:** On April 1st - [Get started here](#) OR check it out on HARVie at hr.harvard.edu