FINANCIAL EDUCATION CALENDAR
MAY and JUNE 2019

IN PERSON

ONE-ON-ONES: Am I saving enough? What investments are right for me? Meet with a representative one-on-one and get answers to your retirement savings plan questions.

- Meet with a representative from TIAA and/or Vanguard
- 30-60 minute appointments
- Cambridge and Longwood campuses (various locations)

TIAA = Register online
Vanguard = Register online

ONLINE

Attend a webinar at your work or home computer – or gather in a room with some colleagues. Below are just a few of the topics offered by our retirement plan vendors during the months of MAY and JUNE 2019.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
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</thead>
<tbody>
<tr>
<td>TIAA</td>
<td>May 7th</td>
<td>3:00 - 4:00PM</td>
<td>Online</td>
<td>Register at [TIAA.org/webinars]</td>
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<tr>
<td>Attention to detail: Financial</td>
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<td>finishing touches for women</td>
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<tr>
<td>Money at Work: Sharpening</td>
<td>May 14th</td>
<td>3:00 - 4:00PM</td>
<td>Online</td>
<td>Register at [TIAA.org/webinars]</td>
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<td>investment skills</td>
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<td>She’s Got It: A woman’s guide to</td>
<td>May 15th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at [TIAA.org/webinars]</td>
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<td>saving and investing</td>
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<tr>
<td>Vanguard</td>
<td>May 14th</td>
<td>9AM, Noon and 3PM</td>
<td>Online</td>
<td>[Register online]</td>
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<tr>
<td>Timeline to Retirement</td>
<td>May 15th</td>
<td>2PM, 5PM and 8PM</td>
<td>Online</td>
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Fidelity
For those with a Fidelity account – you can log on to [Netbenefits](#) for a complete schedule of their Live Web Workshop. Topics range from “ditching debt” to “when to claim Social Security,” in addition to accessing planning tools and educational resources.

ON-CAMPUS COLLEGE PLANNING WORKSHOPS
All workshops held at 114 Mt. Auburn St. Room 406 Cambridge

From our friends in Office of Work/Life and the Harvard University Employees Credit Union:

- Monday, June 3rd- 12:00-12:45PM: College Planning Roadmap
- Wednesday, June 5th - 12:00-1:00PM: Applying for Financial Aid
- Wednesday, June 5th – 1:00-2:00PM: Beyond the FAFSA
- Wednesday, June 19th- 12:00-12:45PM: Paying the Tuition Bill

Sign up here: [https://huecu.org/work-life/](https://huecu.org/work-life/)

COMING IN JULY….Preparing for Retirement

WHAT is it? A program that addresses these tangible aspects of retirement planning:
- understanding Social Security & Medicare and how they coordinate with Harvard’s post-retirement benefits
- income planning and paying yourself in retirement.

WHEN is it? July 19th – 9:30AM – 12:00PM - Hawes Hall - HBS Campus

HOW to register: Log on to the Training Portal and search “Preparing for Retirement” or click [here](#).