ONE on ONE phone appointments

ONE-ON-ONES: 
Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = Register online

ONLINE

Attend a webinar at your work or home computer. Below are some the topics offered by our retirement plan vendor, TIAA, during the month of JULY 2021. The complete list will show when you click on one of the links below.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Starting Line: Beginning to save for retirement</td>
<td>July 13th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Strategies for Staying on Track</td>
<td>July 13th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Social Security Basics</td>
<td>July 15th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>The Power of Saving</td>
<td>July 15th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
</tbody>
</table>

From our friends at Harvard University Employees Credit Union – during this difficult time: https://huecu.org/covid-19-help/financial-support/

COMING in August: RetireWise and Estate Planning

From budgeting and building an emergency fund to determining your investment options and creating a will, there’s something for everyone. Each RetireWise session has different topics that build on each other.

RetireWise Workshop details

Session 1: Friday, August 6, 2021 - Time: 9:30 am - 11:00 am EST
Session 2: Friday, August 6, 2021 - Time: 11:30 am - 1:00 pm EST
Session 3: Friday, August 13, 2021 - Time: 9:30 am - 11:00 am EST
Session 4: Friday, August 13, 2021 - Time: 11:30 am - 1:00 pm EST

NOTE: All workshops are online. Click on this link to sign up. Registration information will also be available here on HARVie: https://hr.harvard.edu/retirement-education-planning-resources

Estate Planning Workshop details

Date: Tuesday, August 24, 2021
Time: 9:30 am - 10:30 am EST Click on this link to sign up.