

FINANCIAL EDUCATION CALENDAR

NOVEMBER and DECEMBER 2021

ONE on ONE phone appointments

ONE-ON-ONES:

Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = [Register online](#)

ONLINE

Attend a webinar at your work or home computer. Below you will find a sampling of the topics offered by our retirement plan vendor, TIAA, during the months of **NOVEMBER and DECEMBER 2021**. [Click here for a complete listing.](#)

SERVICE	DATE	TIME	LOCATION	REGISTRATION
The Secure (Setting Every Community Up for Retirement Enhancement) Act Revealed	Nov. 9th	12:00 – 1:00PM	Online	Register at TIAA.org/webinars
Money at Work 2: Sharpening investment skills	Nov. 9th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars
Gaining Insight: Navigating debt consolidation and understanding the mortgage process	Dec. 7th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars
The Power of Savings	Dec. 9th	3:00 – 4:00PM	Online	Register at TIAA.org/webinars

From our friends at **Harvard University Employees Credit Union** – during this difficult time: <https://huecu.org/covid-19-help/financial-support/>

COMING in DECEMBER: RetireWise Workshop

From **budgeting** and **building an emergency fund** to **determining your investment** options and **creating a will**, there's something for everyone. Each RetireWise session has different topics that build on each other.

RetireWise Workshop details

Session 1: Friday, December 3, 2021 - **Time:** 9:30 am - 11:00 am EST

Session 2: Friday, December 3, 2021 - **Time:** 11:30 am - 1:00 pm EST

Session 3: Friday, December 10, 2021 - **Time:** 9:30 am - 11:00 am EST

Session 4: Friday, December 10, 2021 - **Time:** 11:30 am - 1:00 pm EST

NOTE: All workshops are online. [Click on this link to sign up.](#) Registration information will also be available here on HARVie: <https://hr.harvard.edu/retirement-education-planning-resources>

More planning information and tools are available here on HARVie: <https://hr.harvard.edu/retirement-education-planning-resources>



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