MARCH and APRIL 2022

ONE on ONE phone appointments

**ONE-ON-ONES:**
Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = Register online

ONLINE

Attend a webinar at your work or home computer. Below is a sampling of topics offered by our retirement plan vendor, TIAA, during the months of MARCH and APRIL 2022. Visit [https://www.tiaa.org/webinars2022](https://www.tiaa.org/webinars2022) for a complete listing of live and on-demand webinars.

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<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
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<tr>
<td>Money at work 1: Foundations of investing</td>
<td>Mar. 17th</td>
<td>4:00 - 5:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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<tr>
<td>Tax Planning Considerations</td>
<td>Mar. 24th</td>
<td>12:00 - 1:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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<td>Pagarse a uno mismo: Opciones de ingresos en la jubilación (Paying yourself Income options)</td>
<td>Mar. 30th</td>
<td>4:00 – 5:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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<td>Money at Work 2: Sharpening investment skills</td>
<td>Apr. 12th</td>
<td>12:00 - 1:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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<td>Retirement Income Diversification - What, Why and How</td>
<td>Apr. 14th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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Our friends at HUECU (the Credit Union) are happy to offer access to GreenPath Financial Wellness’s LearningLab+. Learn more about common financial wellness topics through a choose your own adventure style, on-demand library of content. Register and learn more here [www.huecu.org/greenpath](http://www.huecu.org/greenpath).

COMING in APRIL: RetireWise Workshop

From budgeting and building an emergency fund to determining your investment options and creating a will, there’s something for everyone. Each RetireWise session has different topics that build on each other.

**RetireWise Workshop details**

**Session 1:** Friday, April 1, 2022 - **Time:** 9:30 am - 11:00 am EST
**Session 2:** Friday, April 1, 2022 - **Time:** 11:30 am - 1:00 pm EST
**Session 3:** Friday, April 8, 2022 - **Time:** 9:30 am - 11:00 am EST
**Session 4:** Friday, April 8, 2022 - **Time:** 11:30 am - 1:00 pm EST

**NOTE:** All workshops are online. [Click on this link to signup.](https://hr.harvard.edu/retirement-education-planning-resources) Registration information will also be available here on HARVie: [https://hr.harvard.edu/retirement-education-planning-resources](https://hr.harvard.edu/retirement-education-planning-resources)

More planning information and tools are available here on HARVie: [https://hr.harvard.edu/retirement-education-planning-resources](https://hr.harvard.edu/retirement-education-planning-resources)