ONE on ONE phone appointments

One-on-ones: Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = Register online

ONLINE

Attend a webinar at your work or home computer. Below is a sampling of topics offered by our retirement plan vendor, TIAA, during the months of JULY and AUGUST 2022. Visit https://www.tiaa.org/webinars2022 for a complete listing of live and on-demand webinars.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Turn Your Retirement Savings into a &quot;Paycheck&quot; for Life</td>
<td>Jul. 12th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Quarterly Economic and Market Update</td>
<td>Jul. 13th</td>
<td>12:00 - 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Beneficiary Considerations</td>
<td>Jul. 13th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Lifetime Income: Market proof Your Retirement</td>
<td>Aug. 10th</td>
<td>12:00 - 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Discover the power of financial well-being (The Power of Savings)</td>
<td>Aug. 17th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
</tbody>
</table>

Financial Wellness Workshops, in partnership with Harvard's Credit Union (HUECU)!
Next workshop: “Budgeting Tips”.
DATE: July 13, 2022, TIME: 1:00 – 2:00PM.
Register here: https://huecu.org/workshops/harvard-employees/

COMING in AUGUST: Retirewise Series Workshops

From budgeting and building an emergency fund to determining your investment options and creating a will, there’s something for everyone. Each Retirewise session has different topics that build on each other.

Retirewise Workshop details

**Session 1:** Friday, August 19, 2022 - **Time:** 9:30 am - 11:00 am EST
**Session 2:** Friday, August 19, 2022 - **Time:** 11:30 am - 1:00 pm EST
**Session 3:** Friday, August 26, 2022 - **Time:** 9:30 am - 11:00 am EST
**Session 4:** Friday, August 26, 2022 - **Time:** 11:30 am - 1:00 pm EST

NOTE: All workshops are online. Click on this link to signup. Registration information will also be available here on HARVie: https://hr.harvard.edu/retirement-education-planning-resources

More planning information and tools are available here on HARVie: https://hr.harvard.edu/retirement-education-planning-resources