

# FINANCIAL EDUCATION CALENDAR

## SEPTEMBER and OCTOBER 2022

### ONE on ONE phone appointments

#### ONE-ON-ONES:

Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = [Register online](#)

### ONLINE

Attend a webinar at your work or home computer. Below is a sampling of topics offered by our retirement plan vendor, TIAA, during the months of **SEPTEMBER and OCTOBER 2022**. Visit <https://www.tiaa.org/webinars2022> for a complete listing of live and on-demand webinars.

SERVICE	DATE	TIME	LOCATION	REGISTRATION
Opening doors to the future – Save in a 529 college savings plan	Sept. 13th	12:00 – 1:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
Help protect you, your family, and your money	Sept. 14th	2:00 - 3:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
At Your Fingertips: Manage your money from wherever you are (online tools)	Sept. 15th	3:00 – 4:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
Looking to Turn Your Retirement Savings into a "Paycheck" for Life?	Oct. 11th	12:00 - 1:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
Quarterly Economic and Market Update with TIAA's Chief Investment Strategist	Oct. 12th	12:00 – 1:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>

### STUDENT LOAN FORGIVENESS

Discover whether you qualify for student loan forgiveness by attending a workshop from Savi, taking place [September 8](#) and [September 22](#) at 2 p.m., and visit [Savi's website](#) to learn more about your repayment options.

### FALL WORKSHOPS

#### TOPIC: CREDIT REPORTS, SCORES and CARDS (in partnership with Harvard's Credit Union)

A high credit score saves you money and helps you reach financial freedom. In this course, we'll discuss credit reports and scores, as well as choosing a credit card that's right for you.

**WHEN:** Wednesday, 9/21

**Time:** 1:00 – 2:00PM EST

**Registration link on this page:** <https://huecu.org/workshops/harvard-employees/>

#### TOPIC: MetLife's Estate Planning: A Sensible Approach

In this free 60-minute workshop, find out why everyone needs an estate plan, from determining who will take care of your children and make medical decisions on your behalf, to keeping track of digital assets and avoiding probate.

**WHEN:** Friday, 10/21

**Time:** 10:00 – 11:00AM EST

[CLICK HERE TO REGISTER](#)

More planning information and tools are available here on HARVie:

<https://hr.harvard.edu/retirement-education-planning-resources>



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