**ONE on ONE phone appointments**

**ONE-ON-ONES:**

- Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.
- Speak with a representative from TIAA
- 30-60-minute appointments

**TIAA = Register online**

**ONLINE**

Attend a webinar at your work or home computer. Below is a sampling of topics offered by our retirement plan vendor, TIAA, during the months of **NOVEMBER and DECEMBER 2022**. Visit [https://www.tiaa.org/webinars2022](https://www.tiaa.org/webinars2022) for a complete listing of live and on-demand webinars.

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
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<tbody>
<tr>
<td>Inside Money: Managing Income and Debt</td>
<td>Nov. 8th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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<tr>
<td>Discover the power of financial well-being (The Power of Savings)</td>
<td>Nov. 9th</td>
<td>3:00 - 4:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
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<tr>
<td>Money at Work 2: Sharpening investment skills</td>
<td>Nov. 10th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
</tr>
<tr>
<td>Opening doors to the future – Save in a 529 college savings plan</td>
<td>Dec. 7th</td>
<td>12:00 - 1:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
</tr>
<tr>
<td>Write your next chapter—5 steps to setting your retirement date</td>
<td>Dec. 8th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a></td>
</tr>
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**Financial Wellness Workshops, in partnership with Harvard's Credit Union (HUECU)!**

Next workshop: “Increase Cash Flow”.

**DATE:** November 16, 2022, **TIME:** 1:00 – 2:00PM.

Register here: [https://harvard.zoom.us/webinar/register/WN_xPbhUvZRxiJF7kF2Fky1Q](https://harvard.zoom.us/webinar/register/WN_xPbhUvZRxiJF7kF2Fky1Q)

**COMING in DECEMBER: Retirewise Series Workshops**

From **budgeting** and **building an emergency fund** to **determining your investment options** and **creating a will**, there’s something for everyone. Each Retirewise session has different topics that build on each other.

**Retirewise Workshop details**

- **Session 1:** Friday, December 2, 2022 - **Time:** 9:30 am - 11:00 am EST
- **Session 2:** Friday, December 2, 2022 - **Time:** 11:30 am - 1:00 pm EST
- **Session 3:** Friday, December 9, 2022 - **Time:** 9:30 am - 11:00 am EST
- **Session 4:** Friday, December 9, 2022 - **Time:** 11:30 am - 1:00 pm EST

**NOTE:** All workshops are online. [Click on this link to sign up.](https://hr.harvard.edu/retirement-education-planning-resources) **Registration information will also be available here** on HARVie: [https://hr.harvard.edu/retirement-education-planning-resources](https://hr.harvard.edu/retirement-education-planning-resources)

**More planning information and tools are available here** on HARVie: [https://hr.harvard.edu/retirement-education-planning-resources](https://hr.harvard.edu/retirement-education-planning-resources)