

# FINANCIAL EDUCATION CALENDAR

MAY and JUNE 2024

## ONE on ONE phone appointments

### ONE-ON-ONES:

Am I saving enough? What investments are right for me? Speak with a representative one-on-one and get answers to your retirement savings plan questions.

- Speak with a representative from TIAA
- 30-60-minute appointments

TIAA = [Register online](#)

## ONLINE

Attend a webinar at your work or home computer. Below is a sampling of topics offered by our retirement plan vendor, **TIAA**, during the months of **MAY and JUNE**. Visit <https://www.tiaa.org/webinars2024> for a complete listing of live and on-demand webinars.

SERVICE	DATE	TIME	LOCATION	REGISTRATION
Basic Estate Planning Strategies	May 16th	3:00 – 4:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
Make the move toward long-term financial security: Your mid-career retirement check-in	May 21st	1:00 - 2:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
Write your next chapter: 5 steps to setting your retirement date	June 4th	12:00 – 1:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
The Starting Line: Beginning to save for retirement	June 20th	3:00 - 4:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>
Take control of your financial life: 5 steps to managing money and debt	June 25th	12:00 - 1:00PM	Online	Register at <a href="https://www.tiaa.org/webinars">TIAA.org/webinars</a>

## SOCIAL SECURITY 101 WORKSHOP – May 2nd

A **FREE** workshop from Social Security. Come learn more about when are you eligible, what if you retire early, do you qualify for other benefits – and much more. Go to [www.socialsecurity.gov/myaccount](http://www.socialsecurity.gov/myaccount) to create a *my* Social Security account and print out your *Social Security Statement* **before** attending the workshop. Please note this workshop is virtual. **DETAILS: May 2<sup>nd</sup> - 10:00 AM to 12:00PM.** Click on [THIS LINK](#) and use your HARVARDKEY to register.

## COMING IN JUNE: Tips on Ways Your Money Can Work For You!

A **FREE** (workshop offered by MetLife: **BE AN INVESTOR: Tips on Ways Your Money Can Work For You!**

Whether you're new to investing, have some experience, or somewhere in between, this workshop can help you learn how to make the right financial moves to build wealth and reach your goals.

**DETAILS: June 6<sup>th</sup> 12:00 PM to 1:00PM.** Click on [THIS LINK](#) to register for this virtual workshop.



HARVARD  
Human Resources