IN PERSON
ONE-ON-ONES: Am I saving enough? What investments are right for me? Meet with a representative one-on-one and get answers to your retirement savings plan questions.
• Meet with a representative from TIAA and/or Vanguard
• 30-60 minute appointments
• Cambridge and Longwood campuses (various locations)
TIAA = Register online
Vanguard = Register online

ONLINE
Attend a webinar at your work or home computer – or gather in a room with some colleagues. Below are just a few of the topics offered by our retirement plan vendors during the months of MARCH and APRIL 2020

<table>
<thead>
<tr>
<th>SERVICE</th>
<th>DATE</th>
<th>TIME</th>
<th>LOCATION</th>
<th>REGISTRATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>TIAA</td>
<td></td>
<td></td>
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<tr>
<td>Introduction to Social Security</td>
<td>March 17th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Money at Work 1: Foundations of Investing</td>
<td>March 18th</td>
<td>3:00 – 4:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Tax Planning in 2020</td>
<td>April 14th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
</tr>
<tr>
<td>Understanding Medicare</td>
<td>April 16th</td>
<td>12:00 – 1:00PM</td>
<td>Online</td>
<td>Register at TIAA.org/webinars</td>
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</tbody>
</table>

Fidelity
For those with a Fidelity account – you can log on to Netbenefits for a complete schedule of their Live Web Workshop. Topics range from “ditching debt” to “when to claim Social Security,” in addition to accessing planning tools and educational resources.

DEADLINES & ADDITIONAL FINANCIAL RESOURCES & LINKS
Are you enrolled in a Flexible Spending Account (FSA)? March has two DEADLINES to keep in mind:
• March 15, 2020 – deadline to incur expenses for the 2019 FSA(s).
• March 31, 2020 – deadline to file for reimbursement for your 2019 FSA(s).
Click here for more information

Do you have questions during this TAX season? Don’t forget you have access to the EAP: Employee Assistance Program: https://hr.harvard.edu/employee-assistance-program

Have you checked out YOUR Harvard Total Rewards Statement? Find the link called “My Harvard Total Rewards” at the bottom of every page on HARVie- https://hr.harvard.edu/.